

Talen Energy Announces Further Updated Timing for Proposed Public Uplisting of Common Stock

April 29, 2024

HOUSTON, April 29, 2024 /PRNewswire/ -- Talen Energy Corporation (the "Company") (OTCQX: TLNE) previously announced on September 11, 2023, that it confidentially submitted a draft registration statement on Form S-1 (the "Registration Statement") with the Securities and Exchange Commission (the "SEC") relating to the proposed uplisting of its common stock to a national securities exchange. On January 30, 2024, the Company announced that it expected to update the Registration Statement for financial and operational results for the year ended December 31, 2023.

The Company expects to further update the Registration Statement after reporting financial and operational results for the quarter ended March 31, 2024. The uplisting will be effective after the SEC completes its review of the Registration Statement, subject to market and other conditions.

This press release does not constitute an offer to sell or the solicitation of an offer to buy any securities. Any offers, solicitations of offers to buy, or any sales of securities will be made in accordance with the registration requirements of the Securities Act of 1933, as amended ("Securities Act"). This announcement is being issued in accordance with Rule 135 under the Securities Act.

Investor Relations:

Ellen Liu
Senior Director, Investor Relations
InvestorRelations@talenergy.com
281-203-5435

Media:

Taryne Williams
Director, Corporate Communications
Taryne.Williams@talenergy.com
610-601-0327

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